

## **WILLIAM H. KIMBALL**

Kane+Kimball LLP  
803 Hearst Avenue, Berkeley, CA 94710  
(510) 704-1400  
wkimball@kanekimball.com  
www.kanekimball.com

*White Collar Litigator with more than 25 years experience in SEC civil enforcement and DOJ criminal investigations and trials; former litigation partner at Morgan, Lewis & Bockius; Assistant United States Attorney; SEC senior enforcement attorney and branch chief; and member of DOJ's Enron Task Force.*

### **LEGAL EXPERIENCE**

**KANE+KIMBALL LLP, Berkeley, CA (2015-present)**

#### **Partner**

- Boutique law firm specializing in the defense of individuals involved in complex criminal, civil, or regulatory investigations or litigation by the Department of Justice, the Securities and Exchange Commission, and other federal or state government or regulatory entities; representing clients in internal corporate investigations and in related civil litigation.

**THE LAW OFFICE OF WILLIAM H. KIMBALL, Berkeley, CA (2011-2015)**

#### **Owner**

- Law practice specializing in the defense of clients facing complex investigations by the federal or state government; representing clients in related civil litigation, including class action securities litigation and shareholder derivative actions; and assisting private and public companies in developing and implementing effective corporate compliance and ethics programs.

**MORGAN, LEWIS & BOCKIUS, LLP, San Francisco, CA (2005-2010)**

#### **Litigation Partner, Corporate Investigations & White Collar Litigation**

- Corporate investigations and White Collar litigation practice focused on corporate criminal and enforcement matters, including related civil litigation and arbitration; representing public and private corporations, individual officers, directors, and employees involved in regulatory and internal, investigations and litigation relating to foreign corrupt practices, accounting and securities fraud, insider trading, investment fraud, antitrust, and corporate governance.
- Extensive experience in parallel criminal and civil investigations and litigation involving the Department of Justice, the Securities and Exchange Commission, and other federal and state regulatory authorities.

- Successfully represented public companies, audit and special committees, and officers and directors in numerous government investigations and related litigation, including defense of civil securities class actions and shareholder derivative litigation.

**UNITED STATES DEPARTMENT OF JUSTICE**, Washington, DC (2002-2003)

**Enron Task Force, Special Attorney**

- Original member of Justice Department's Enron Task Force; investigated and prosecuted securities fraud and other crimes relating to Enron collapse.

**UNITED STATES ATTORNEY'S OFFICE**, *San Francisco, CA (2000-2004)*

**Assistant United States Attorney, Securities Fraud Section**

- Prosecuted numerous high-profile criminal cases concerning financial reporting fraud, insider trading, Ponzi schemes, broker/dealer fraud, investment advisor fraud, and other criminal matters.
- Successfully prosecuted the first criminal case in the United States brought under the Sarbanes-Oxley Act.

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

*Washington, DC and San Francisco (1993-2000)*

**Branch Chief, Enforcement**

- Supervised and conducted investigation and litigation of violations of federal securities laws, including complex financial and accounting fraud, insider trading, broker-dealer fraud, and investment adviser fraud.
- Directed numerous fraud investigations in technology and other companies, including McKesson, Media Vision, California Micro Devices and Kendall Square Research.

**DAVIS POLK & WARDWELL**, *New York, NY (1989-1992)*

**Litigation Associate**

- Litigated securities class action lawsuits, shareholder derivative suits, antitrust, intellectual property, and general commercial litigation.
- Received annual award from New York Legal Aid Society for outstanding *pro bono* work on behalf of Harlem medical clinic.

**UNITED STATES DISTRICT COURT**, *Charlottesville, VA (1988-1989)*

**Law Clerk**, Hon. James H. Michael, Jr., Western District of Virginia

**ADMISSIONS**

Admitted in California and New York.

## **EDUCATION**

**UNIVERSITY OF VIRGINIA SCHOOL OF LAW, Charlottesville, VA**  
*Juris Doctorate, 1988*

**UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL, Chapel Hill, NC**  
Bachelor of Arts in English, 1983

- Morehead Scholar

## **SELECT SPEAKING AND MEDIA**

Frequent contributor on industry panels and articles concerning the Foreign Corrupt Practices Act, Sarbanes-Oxley, corporate investigations, corporate governance and compliance, corporate crisis management, and legal ethics, including:

- *Enhancing Helpline and Reporting Procedures and Conducting Investigations*, Practising Law Institute, Advanced Compliance and Ethics Institute (November 2012)
- *Legal Ethics for Compliance Lawyers*, Practising Law Institute, Advanced Compliance and Ethics Institute (December 2010)
- *SEC Disclosure, Corporate Criminal Defense: Compliance, Investigations, and Trial Strategies*, Aspen Publishers, Inc. (2010)
- *2009 FCPA Year in Review*, Foreign Corrupt Practices Act Webinar Series, sponsored by Morgan, Lewis & Bockius (February 2010)
- *Dealing with the Regulators*, Practising Law Institute, Internal Investigations 2009: How to Protect Your Clients or Company (June 2009)
- *Recent Developments in Government Investigations*, Securities Regulation Seminar, Los Angeles County Bar Association (October 2008)
- *The General Counsel's Role and Obligations Regarding Audit Committees*, Corporate Counsel Institute, Northwestern Law (November 2007)
- *Internal Investigations*, Securities Regulation Seminar, Los Angeles County Bar Association (October 2007)
- *Conducting an Internal Investigation: The Complete Guide*, American Conference Institute, Options Granting Investigations (October 2006)
- *Perspectives on Effective Compliance Programs*, Practising Law Institute, Corporate Compliance Institute 2006 (April 2006)
- *Tales from the Enron Trials*, Association of Corporate Counsel, Southern California (August 2005)
- *Enron: A Case Study*, California Society of CPAs, Fraud Section (August 2005)
- *White Collar Crime: More Charges Under Age-Old Securities Laws*, The National Law Journal (July 2005)
- *Outside Looking In: Should Companies Retain Outside Firms to Handle Internal Investigations*, The Recorder (July 2005)

- *The Duty to Disclose and Lawyer Liability*, Association of Business Trial Lawyers, Northern California (April 2005)